

Tuesday, August 16, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa agak positif dengan adanya kenaikan harga minyak bumi dunia. Bangkitnya spekulasi pasar tentang kemungkinan aksi pemotongan suplai minyak bumi di rapat OPEC mendatang membawakan kenaikan harga tersebut, termasuk Brent yang naik ke atas level USD48 per barel.
- **Indonesia:** Menurut perhitungan Departemen Keuangan, defisit fiskal berada di level 2,08% dari PDB untuk tanggal 5 Agustus. Pendapatan negara berada di level IDR775,2tn atau 43,4% dari target tahunan. Pendapatan perpajakan berada di level sekitar 40% dari target tahunan. Sementara itu, data perdagangan menunjukkan neraca berada di level surplus USD598,3jt.

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Analisa Sekilas

- **FX:** Dolar AS berada di level lemah terhadap mata uang lainnya, termasuk mata uang Asia, dengan adanya data yang kurang suportif tentang ekonomi AS.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13090	EUR-USD	1,1184	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14615,23	GBP-USD	1,2880	DJIA	18636,05	59,58
GBP-IDR	16956,65	USD-JPY	101,26	Nasdaq	5262,02	29,12
JPY-IDR	129,45	AUD-USD	0,7674	Nikkei 225	16869,56	-50,36
AUD-IDR	10044,69	NZD-USD	0,7211	STI	2867,21	-0,19
CAD-IDR	10129,99	USD-CAD	1,2924	KLCI	1690,33	6,18
SGD-IDR	9741,08	USD-CHF	0,9758	JCI	5320,56	-56,64
MYR-IDR	3270,04	USD-NOK	8,2312	Baltic Dry	681,00	10,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)			Tenor	Imbal Hasil (%)	
O/N	4,65			1Y	6,27	
1 Minggu	5,35			2Y	6,49	
1 Bulan	6,18			5Y	6,66	
3 Bulan	7,12			10Y	6,80	
6 Bulan	7,40			15Y	7,21	
12 Bulan	7,66			20Y	7,31	

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research & Strategy

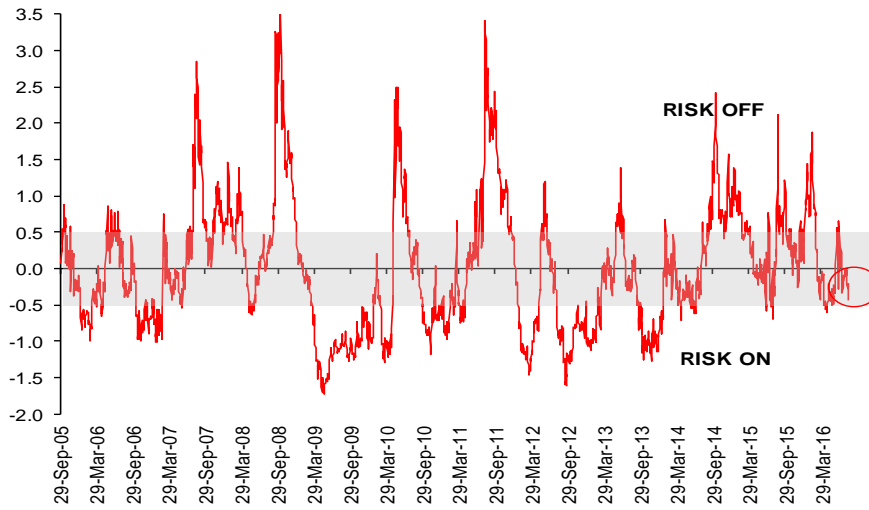
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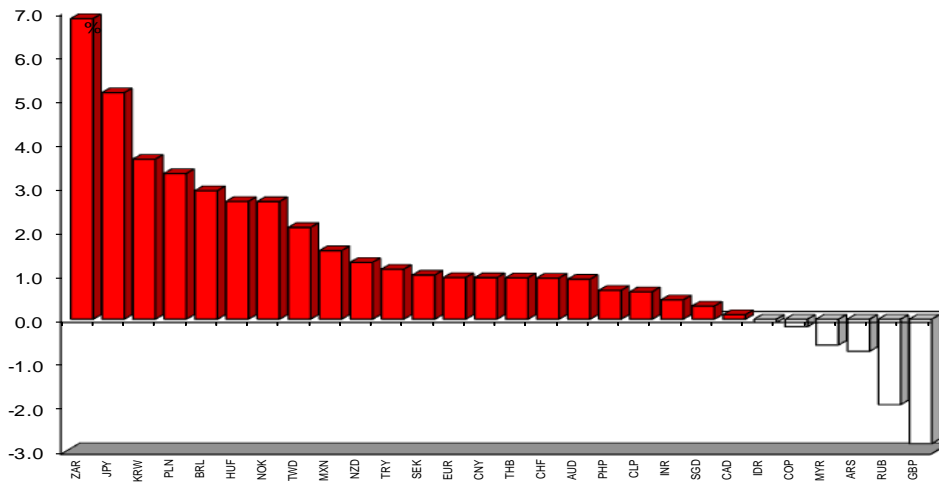
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
08/15/2016 07:01	UK Rightmove House Prices MoM	Aug	--	-1.20%	-0.90%	--
08/15/2016 07:50	JN GDP SA QoQ	2Q P	0.20%	0.00%	0.50%	--
08/15/2016 07:50	JN GDP Annualized SA QoQ	2Q P	0.70%	0.20%	1.90%	2.00%
08/15/2016 07:50	JN GDP Nominal SA QoQ	2Q P	0.20%	0.20%	0.60%	0.80%
08/15/2016 07:50	JN GDP Deflator YoY	2Q P	0.70%	0.80%	0.90%	--
08/15/2016 10:30	TH GDP SA QoQ	2Q	0.50%	0.80%	0.90%	1.00%
08/15/2016 10:30	TH GDP YoY	2Q	3.30%	3.50%	3.20%	--
08/15/2016 12:05	ID Exports YoY	Jul	1.90%	-17.02%	-4.42%	-3.99%
08/15/2016 12:20	ID Trade Balance	Jul	\$654m	\$598m	\$900m	\$879m
08/15/2016 12:30	JN Industrial Production MoM	Jun F	--	2.30%	1.90%	--
08/15/2016 12:30	JN Industrial Production YoY	Jun F	--	-1.50%	-1.90%	--
08/15/2016 12:30	JN Capacity Utilization MoM	Jun	--	1.50%	-2.40%	--
08/15/2016 13:00	SI Retail Sales SA MoM	Jun	0.70%	-1.50%	1.40%	1.50%
08/15/2016 13:00	SI Retail Sales YoY	Jun	2.00%	0.90%	3.00%	3.20%
08/15/2016 20:30	US Empire Manufacturing	Aug	2	-4.21	0.55	--
08/15/2016	PH Overseas Remittances YoY	Jun	1.80%	4.80%	1.90%	--
08/15/2016	PH Overseas Workers Remittances	Jun	\$2234m	\$2334m	\$2188m	--
08/16/2016 04:00	US Total Net TIC Flows	Jun	--	-\$202.8b	-\$11.0b	--
08/16/2016 04:00	US Net Long-term TIC Flows	Jun	\$42.0b	-\$3.6b	\$41.1b	\$40.8b
08/16/2016 09:30	AU New Motor Vehicle Sales MoM	Jul	--	--	3.10%	--
08/16/2016 09:30	AU New Motor Vehicle Sales YoY	Jul	--	--	2.10%	--
08/16/2016 11:00	NZ Non Resident Bond Holdings	Jul	--	--	67.40%	--
08/16/2016 12:00	JN Tokyo Condominium Sales YoY	Jul	--	--	-12.90%	--
08/16/2016 14:30	IN Wholesale Prices YoY	Jul	2.84%	--	1.62%	--
08/16/2016 16:30	UK CPI MoM	Jul	-0.10%	--	0.20%	--
08/16/2016 16:30	UK CPI YoY	Jul	0.50%	--	0.50%	--
08/16/2016 16:30	UK CPI Core YoY	Jul	1.40%	--	1.40%	--
08/16/2016 16:30	UK Retail Price Index	Jul	262.9	--	263.1	--
08/16/2016 16:30	UK RPI MoM	Jul	-0.10%	--	0.40%	--
08/16/2016 16:30	UK RPI YoY	Jul	1.70%	--	1.60%	--
08/16/2016 16:30	UK RPI Ex Mort Int.Payments (YoY)	Jul	1.70%	--	1.70%	--
08/16/2016 16:30	UK PPI Output NSA MoM	Jul	0.20%	--	0.20%	--
08/16/2016 16:30	UK PPI Output NSA YoY	Jul	0.00%	--	-0.40%	--
08/16/2016 17:00	GE ZEW Survey Current Situation	Aug	50.2	--	49.8	--
08/16/2016 17:00	GE ZEW Survey Expectations	Aug	2	--	-6.8	--
08/16/2016 17:00	EC ZEW Survey Expectations	Aug	--	--	-14.7	--
08/16/2016 20:30	CA Manufacturing Sales MoM	Jun	0.50%	--	-1.00%	--
08/16/2016 20:30	US Housing Starts	Jul	1180k	--	1189k	--
08/16/2016 20:30	US Building Permits	Jul	1160k	--	1153k	--
08/16/2016 20:30	US CPI MoM	Jul	0.00%	--	0.20%	--
08/16/2016 20:30	US CPI Ex Food and Energy MoM	Jul	0.20%	--	0.20%	--
08/16/2016 20:30	US CPI YoY	Jul	0.90%	--	1.00%	--
08/16/2016 20:30	US CPI Ex Food and Energy YoY	Jul	2.30%	--	2.30%	--
08/16/2016 21:15	US Industrial Production MoM	Jul	0.30%	--	0.60%	--
08/16/2016 21:15	US Capacity Utilization	Jul	75.60%	--	75.40%	--

Source: Bloomberg

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